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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

09-50026 (REG) (Jointly Administered)

MOTORS LIQUIDATION COMPANY, et al., :

f/k/a General Motors Corp., et al. :

:

Debtors. :

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE THAT

The hearing on the Motion of Plaintiffs in the Action Entitled Friedman v. General Motors Corp., 08 civ 2458 (SAS) for Entry of an Order Granting Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) [Docket No. 2759] (the "Motion"), originally scheduled for September 14, 2009 at 9:00 a.m. (Eastern Time) has been adjourned on consent to October 6, 2009 at 9:45 a.m. (Eastern Time) (the "Hearing") before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, and such Hearing may be further

adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: September 2, 2009 New York, New York

/s/ David Berz

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

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